

Information of securities and shareholding

Registered capital

As at 31 December 2019, the Company has registered capital of THB 107,500,000 divided into THB 107,500,000 of issued and paid-up shares which consists of 215,000,000 ordinary shares at the par value of THB 0.5 per share. The Company has allocated 55,000,000 shares for capital increase to IPO.

Structure of Shareholders

Structure of shareholders before and after the first IPO are as follow.

List of shareholders	Before IPO		After IPO	
	Number of shares	Percentage	Number of shares	Percentage
<u>Group of Dr. Sittiwat Kamkatwong /2</u>	104,100,800	65.06	104,100,800	48.42
Dr. Sittiwat Kamkatwong /1	72,100,400	45.06	72,100,400	33.54
Miss Paramaporn Pavarojkit /1	32,000,400	20.00	32,000,400	14.88
<u>Pornyuenyong Family /2</u>	40,000,000	25.00	40,000,000	18.60
Mr. Satien Pornyuenyong/1	28,800,800	18.00	28,800,800	13.40
Mrs. Kanda Pornyuenyong	11,199,200	7.00	11,199,200	5.21
<u>Other shareholder groups</u>	15,899,200	9.94	15,899,200	7.39
Miss Vimala Sgulboonrasi/1	7,999,400	5.00	7,999,400	3.72
Mr. Amnaj Prasitdamrong/2	4,700,000	2.94	4,700,000	2.19
Mr. Suwit Tantisunthorn/1	3,199,800	2.00	3,199,800	1.49
Total number of shares	160,000,000	100.00	160,000,000	74.42
Number of shares allocated for IPO			55,000,000	25.58
Total number of shares			215,000,000	100.00

Remark:

/2 The shareholders classified for silent period includes a group of Dr. Sittiwat Kamkatwong, Mr. Amnat Prasitdamrong and Pornyuenyong Family. Group of Dr. Sittiwat is prohibited from trading securities in full amount while Pornyuenyong Family and Mr. Amnat Prasitdamrong are prohibited from trading securities in accordance with the stakeholding proportion until reaching 55 percent of total shares. Six months after the IPO, these shareholders are permitted to gradually dispose their shares in the amount not exceeding 25 percent of prohibited shares. Upon 1 year after IPO, these shareholders can dispose their entire shares.

List of the first 10 major shareholders

- Names and shareholding proportion of the first 10 shareholders, as of the closing date of shareholder's register on 30 December 2019.

Name	Number of shares	Shareholding (%)
1. Dr. Sittiwat Kamkatwong	72,100,400	33.54
2. Miss Paramaporn Pavarojkit	32,010,400	14.89
3 Mr. Satien Pornyuenyong	28,800,800	13.40
4. Asia Wealth Securities Company Limited	11,752,000	5.47
5. Mrs. Kanda Pornyuenyong	11,199,200	5.21
6. Miss Vimala Sgulboonrasi	7,999,400	3.72
7. Mr. Suwit Tantisunthorn	3,199,800	1.49
8. Mr. Sompong Chonkadeedamrongsakul	2,700,000	1.26
9. Mr. Bundit Chiwathanarak	2,000,000	0.93
10. Opened-End Fund 1AMSET50	1,715,000	0.81

Source: Thailand Securities Depository (Thailand) Company Limited

Distribution of shareholding divided by type of shareholders as of 30 December 2019

Type of shareholder	Person	Number of shares	Percentage
Juristic person			
Thai nationality	26	16,578,164	7.71
Foreign nationality	0	0	0
Include juristic person	26	16,578,164	7.71
Individual			
Thai nationality	1,188	197,921,836	92.06
Foreign nationality	1	500,000	0.23
Include individual	1,188	198,421,836	92.29

Source: Thailand Securities Depository (Thailand) Company Limited

Distribution of shareholding divided by proportion as of 30 December 2019

Type of shareholder	Person	Number of shares	Percentage
Juristic person			
Holding more than 0.5%	2	13,496,489	6.28
Holding not more than 0.5% but not less than 1 trading unit.	24	3081675	1.43
Holding shares less than 1 trading unit	0	0	0
Include juristic person	26	16,578,164	7.71
Individual			
Holding more than 0.5%	12	165,403,524	76.93
Holding not more than 0.5% but not less than 1 trading unit.	1,139	33,017,788	15.36
Holding shares less than 1 trading unit	38	524	0.00
Include individual	1,189	198,421,836	92.29

Source: Thailand Securities Depository (Thailand) Company Limited

Intermedical Care and Lab Hospital Public Company Limited

Shareholding of directors and executives (according to the definition of the SEC)

Name	Holding	23-Dec-2019	Purchased during the year	Sold during the year	30-Dec-2019
1. Asst. Prof. Dr. Niyom Laoopugsin	Direct	-	-	-	-
Spouse and minor child	Indirect	-	-	-	-
2. Dr. Sittiwat Kamkatwong	Direct	72,100,400	-	-	72,100,400
A husband of Miss Paramaporn Pavarojkit					
3 Miss Paramaporn Pavarojkit	Direct	32,000,400	10,000	-	32,010,400
A wife of Dr. Sittiwat Kamkatwong					
4. Miss Tiwaporn Kantasuwon	Direct	50,000	-	-	50,000
Spouse and minor child	Indirect	-	-	-	-
5. Mr. Warokart Tapsanant	Direct	100,000	-	60,000	40,000
Spouse and minor child	Indirect	-	-	-	-
6. Major General Vasan Thapwongse	Direct	100,000	-	-	100,000
Spouse and minor child	Indirect	-	-	-	-
7. Mr. Amnaj Prasitdamrong	Direct	4,700,000	-	3,212,276	1,487,724
Spouse and minor child	Indirect	-	-	-	-
8. Mr. Vichai Benjapalaporn	Direct	-	-	-	-
Spouse and minor child	Indirect	-	-	-	-
9. Miss Ratchaneeporn Makarawut	Direct	-	-	-	-
Spouse and minor child	Indirect	-	-	-	-
10. M.D. Narongphon Howcharoen	Direct	60,000	-	-	60,000
Spouse and minor child	Indirect	-	-	-	-
Total		109,110,800	10,000	3,272,276	105,848,524

Remarks:

1. Asst. Prof. Dr. Niyom Laoopugsin Resigned from the Chairman of the Board of Directors / Independent Directors (effective from 1 January 2020)
2. Mr. Amnj Prasitdamrong Holding Director / Vice President - Marketing (effective from 1 January 2020)
- 3 Mr. Vichai Benjapalaporn Resigned from Vice President of Finance (effective from 1 January 2020)
4. Miss Suntharee Noinart Holding Vice President of Marketing (effective from 1 January 2020)

Intermedical Care and Lab Hospital Public Company Limited

During the year 2020, there were some changes in securities holding among directors and executives (as per definition of the SEC), the Board of Directors holds total 105,848,524 shares or 49.23 percent of the paid-up shares.

Remark: Executives refers to the first four top-ranking executives after the manager level as well as all other 4th ranking equivalent, and accounting or finance executives of department head level and up as per the law of securities and stock exchange.

Issuance of other securities

-None-